

Salt Lake City, UT

Advanced industries employ

71,590

full-time workers. (2013)

These direct jobs supports an additional

57,270

indirect jobs in other industries in the region.

Advanced industries produce

\$11.1

billion dollars in output in the region.
(2013, 2005 Chained)

Advanced industries pay, on average

\$70,410

dollars per year (2013).

Advanced industries directly account for

11.1%

of all jobs in the region.

This employment share is

#15

among all large metros.

This accounts for

16.5%

of all output in the region (2013).

This compares to average pay of

\$48,780

for all industries (2013).

Advanced industry annual average growth, 2010-2013

JOB

OUTPUT

3.5%

2.7%

4.8%

3.8%

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U.S.

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What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

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Twenty-Five Largest Advanced Industries (2013)

There are 13 advanced industries in Salt Lake City, UT with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2013)	Industry Location Quotient (LQ) † 2013	Industry Share of Total Advanced Industries Employment (2013)	Industry Employment Annual Growth 2010-2013	Industry Share of Total Advanced Industries Output (2013)	Industry Output Annual Growth 2010-2013
5415	Computer Systems Design	10,320	1.33	14.4%	7.0%	11.5%	7.7%
5413	Architecture & Engineering	7,990	1.31	11.2%	2.6%	7.3%	1.9%
3391	Medical Equipment & Supplies	7,870	5.68	11.0%	5.3%	10.2%	14.7%
3345	Precision Instruments	6,170	3.45	8.6%	2.1%	8.0%	4.2%
5416	Management Consulting	4,910	0.91	6.9%	9.1%	4.6%	7.0%
5182	Data Processing & Hosting	4,320	3.55	6.0%	0.5%	3.7%	-4.1%
6215	Medical and Diagnostic Laboratories	3,670	3.28	5.1%	-0.3%	2.1%	1.8%
5112	Software Products	3,390	2.50	4.7%	6.3%	8.0%	8.7%
3399	Misc. Manufacturing	3,090	2.48	4.3%	2.7%	2.5%	9.8%
5417	R&D Services	2,700	0.94	3.8%	2.7%	3.2%	5.1%
3364	Aircraft Products & Parts	2,050	0.91	2.9%	-1.3%	2.8%	-3.7%
3254	Pharmaceuticals	1,790	1.43	2.5%	2.1%	6.8%	10.6%
2122	Metal Ore Mining	1,230	6.11	1.7%	5.3%	3.4%	2.0%
5191	Web Search Portals and Internet Publishing	1,170	1.32	1.6%	20.9%	1.5%	28.3%
3344	Semiconductors	1,070	0.63	1.5%	-4.7%	1.3%	-3.3%
2211	Power Generation & Supply	1,000	0.56	1.4%	-6.7%	2.8%	-13.4%
3339	General Purpose Machinery	900	0.77	1.3%	7.1%	0.6%	8.8%
3359	Misc. Electrical Equipment	870	1.52	1.2%	8.1%	1.6%	9.4%
5179	Other telecommunications	840	2.20	1.2%	5.7%	1.9%	1.9%
3333	Commercial & Service Machinery	700	1.78	1.0%	0.6%	0.5%	-0.6%
3241	Petroleum & Coal Products	650	1.27	0.9%	1.5%	4.2%	-0.9%
3341	Computer Equipment	460	0.64	0.6%	-2.4%	0.9%	-4.1%
3346	Magnetic & Optical Media	430	4.97	0.6%	-1.2%	0.4%	-4.6%
3251	Basic Chemicals	410	0.63	0.6%	-1.3%	1.2%	0.9%
3279	Stone & Mineral Products	360	1.15	0.5%	13.1%	0.5%	26.0%
Advanced industries manufacturing		29,110	1.17	40.7%	2.3%	47.5%	6.1%
Advanced industries energy		2,410	0.83	3.4%	-0.2%	7.4%	-3.9%
Advanced industries services		40,080	1.42	56.0%	4.6%	45.0%	5.2%
ADVANCED INDUSTRIES TOTAL		71,590	1.28	100.0%	3.5%	100.0%	4.8%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.